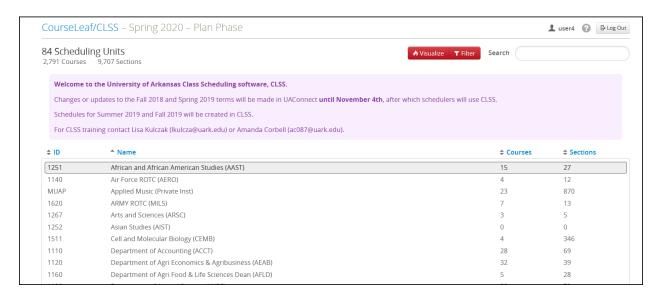
## Building a Schedule of Classes

This document will describe in detail how to update and add a new section, and how to link classes. An appendix has been attached for definitions and administrative functions.



An "Instance" is a specific term, as defined by the University of Arkansas. Common instances are Spring 2019, Summer 2019 and Fall 2019. The ability to update or view depends on where you are in the semester.

The term "Modes" in CourseLeaf CLSS is used to identify how data flows between CLSS and UAConnect. CLSS utilizes two modes of data flow:

Coursleaf CLSS Modes				
Design Mode	The Call for Classes is sent out by the Registrar's Office when the new term classes have been rolled and data moved into CLSS. At this time, data is not exchanged between CLSS and UAConnect. All scheduling changes (time, instructor of record, sections, etc.) should be made in CLSS.  In Design Mode, CLSS will contain the most updated version for all scheduling information. When validation has been performed with no outstanding errors, the scheduling unit is submitted. Class data moves into UAConnect and the scheduling unit(s) moves to Refine Mode.			
Refine Mode	Data is exchanged immediately between CLSS and UAConnect. Any changes, new sections, or deletes to existing sections that are successfully saved in CLSS will update			
Mode	UAConnect immediately, ( <i>unless the requested change requires approval</i> ) one-by-one, for each department.			
	In Refine Mode, updates to sections originate in CLSS, but UAConnect is viewed as the <b>Source of truth</b> for all scheduling information.			

## Building a Schedule of Classes

The term "**Phases**" in CourseLeaf CLSS is used to identify the distinct time periods of the scheduling cycle where the norms of scheduling (such as making changes to meeting patterns) differ significantly from the periods preceding and/or following. **Access will be different based on the period.** 

CourseLeaf CLSS common phases					
Plan	when in Plan Phase for a term, departments are entering their initial schedule together and are working to still find faculty to teach, what the enrollment				
(Design/Refine Mode)	capacities/maximums need to be, and when these sections should be scheduled.  Since plan phase is early in the scheduling cycle for a term (before a batch room assignment or registration), most fields are editable by schedulers.				
Room Assignment	when in Room Assignment Phase for a term, the bulk of classes are assigned to rooms either based on historical preferences, requested room characteristics, or enrollment capacities/maximums. Schedulers are locked out of making changes				
(Refine Mode)	until the batch room schedule process is completed. <b>NOTE</b> : If rooms are being scheduled for summer, updates are allowed for fall.				
Publish	when in Publish Phase for a term, departments are making final scheduling changes				
(Refine Mode)	just before the schedule goes live for students to see in the class search. Publish phase typically also covers the registration period of the scheduling cycle, meaning that certain fields such as meeting patterns or session cannot be adjusted after students have enrolled. Scheduling changes may trigger a workflow or may require students to be un-enrolled before required changes can be made.				
Archive	When in Archive Phase for a term, the term becomes read/reporting only for schedulers.				
(Refine Mode)					
Session in Progress	Will lockdown specific sessions, as the term progresses, based on session start and end dates. (See chart for process flow. Dates will be determined each semester.)  Contact the Registrar's Office if updates are required after the lockdown date.				
(Refine Mode)					

When UARK schedulers work in CLSS, they will always work in both a specific mode and phase. Design Mode -> Plan Phase is when UARK schedulers first work on the schedule after it has been rolled from a previous term. The bulk of the work should be done in this mode/phase. Refine Mode -> Archive Phase will always be the last mode and phase. All mode and phase combinations in between represent when the bulk of edits are done to the schedule in CLSS.

# Building a Schedule of Classes

Design Mode (No Data Moving between ⇒ Refine Mode (Data is moving between UAConnect and CLSS) UAConnect and CLSS						
PLAN PHASE	ROOM SCHEDULING PHASE	PUBLISH PHASE	ARCHIVE PHASE			
Call for Classes—Department Schedulers update class information in CLSS						
⇒ Change instructors, dates/times, etc.						
⇒ Validate						
⇒ Correct all errors						
⇒ Validate until no errors remain						
⇒ SUBMIT						
*Schedule submission requires com- pletion of workflows before class data bridges to UAConnect.						
	*Batch Room Scheduling—Department Sched- ulers are locked out and cannot enter updates for a specific time.					
		Schedule released to campus community. De- partment Schedulers can continue updates until 11th class day for Start of Term, Regular Session and 8W1.				
			Term is locked for updating and is <b>VIEW ONLY</b> .			

Example: Spring 2020

Call for Classes - April 1 (Design Mode/Plan Phase)

August 24 (Refine Mode/Room Scheduling)

September 1 (Refine Mode/Publish)

5<sup>th</sup> day of 8W2 classes (Refine Mode/Archive)

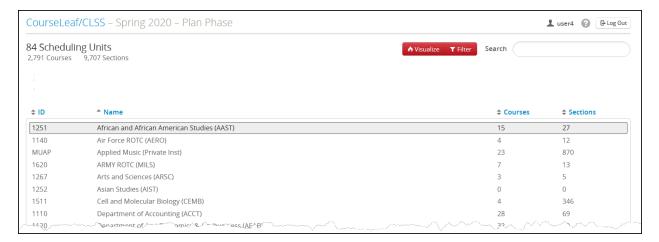
Will vary by session in progress (Refine Mode/Archive)

<sup>\*</sup> Department schedulers will be locked out for the term that is currently in process of Batch Room Scheduling. Example: Batch Room Scheduling for Summer 2020 is processing and users are locked out. Department schedulers can continue to update and work in Fall 2020 term.

### Building a Schedule of Classes

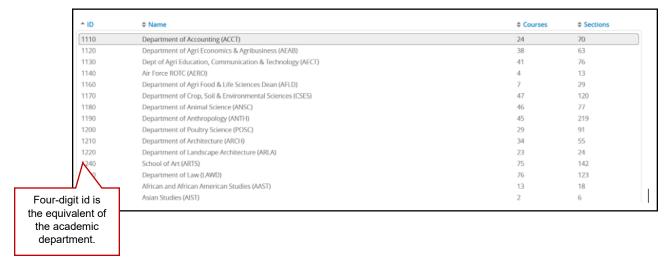
To access CLSS, open a web browser and enter <a href="https://nextcatalog.uark.edu/wen">https://nextcatalog.uark.edu/wen</a> . Enter your userid and password.

The hierarchy within CLSS is **Instance** (Term), **Scheduling Unit** (Department), and **Course Sections** (Individual classes). Updates can be made to your department. View access is available for all classes.

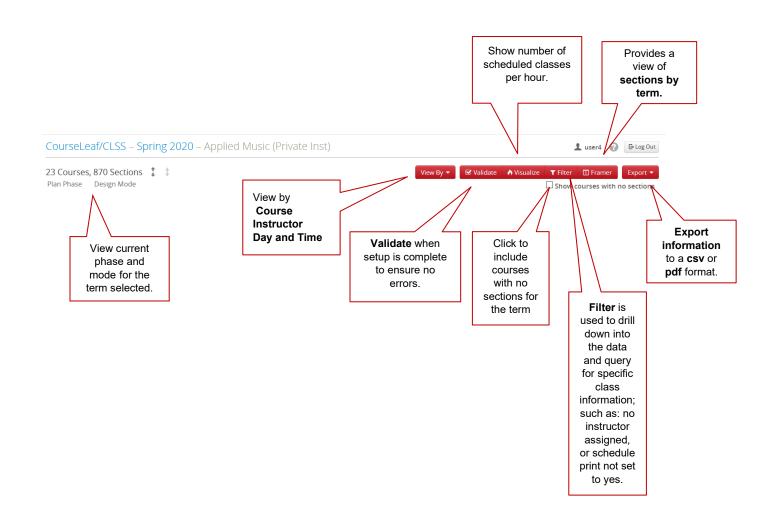


List can be sorted by clicking on  $\ \ \ \ \ \$  by the column name. Sort can be ascending or descending order.

Double click on the four-digit **ID** number or department **Name** to expand scheduling unit/department's page.



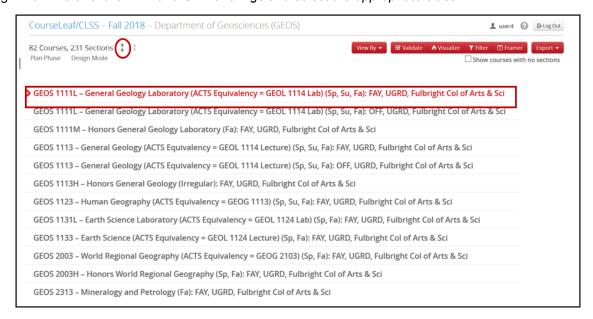
# **Building a Schedule** of Classes



#### **Updating Classes**

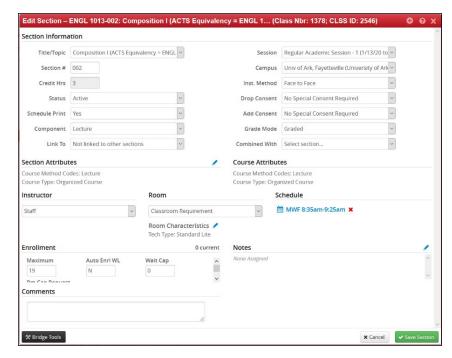
Review the classes that have been copied from the prior term.

Click to display all currently scheduled sections. Double click to expand scheduling unit/department's page. Be mindful of the **FAY** and **OFF** offerings and select the appropriate class.



Change instructors, meeting patterns, rooms, etc. for the new term. Click **Save Selection**. A full description of all fields is listed in the Appendix.

The pencil icon denotes an editable field.



#### Adding a Section to Courses with no Sections

Click • to display all currently scheduled sections. Double click to expand the scheduling unit/department's page.

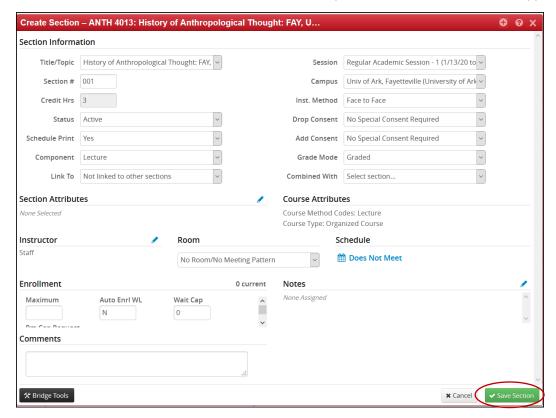
Select Show courses with no sections box. This will display all courses available to schedule.



Click the O button to add a new section.

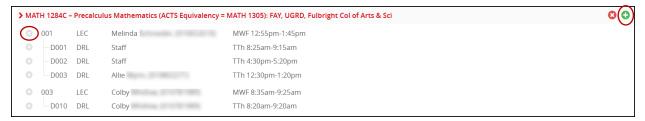


Enter all fileds as needed. Click Save Selection. A full description of all fields is listed in the Appendix.

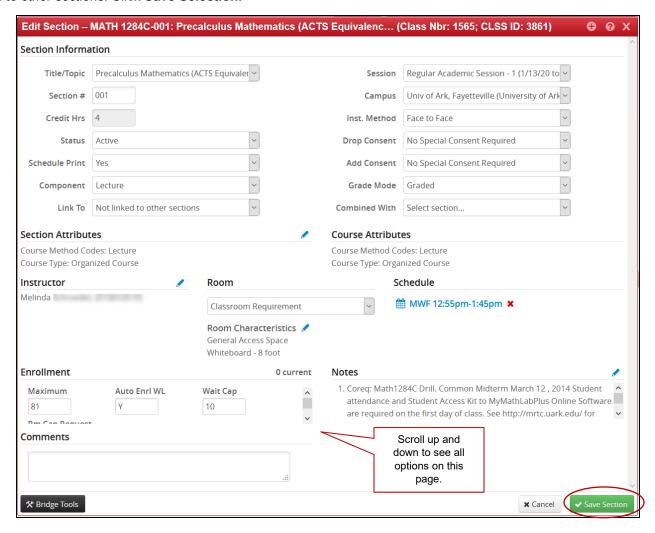


#### **How to Link Sections**

Add a new section by clicking on the button. **WARNING** – Clicking on the will delete all class sections. To delete a section, click the to the left of the section number. *A full description of all fields is listed in the Appendix.* 



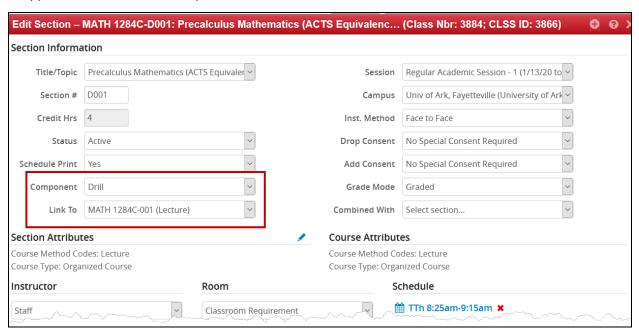
Enter or edit all fileds as needed. This is our primary section and the **Link To** field will always be *Not linked to other sections*. Click **Save Selection**.



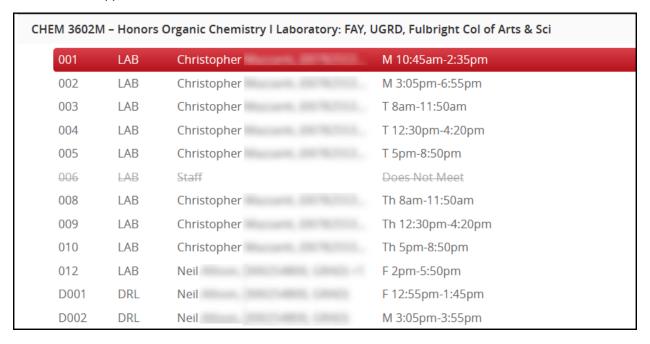
## Building a Schedule of Classes

Classes that have a non-enrollment drill or lab need to be linked from the supplemental instruction sections to the appropriate lecture class(es).

Select the approriate **class** from the drop-down menu in the **Link To** field.

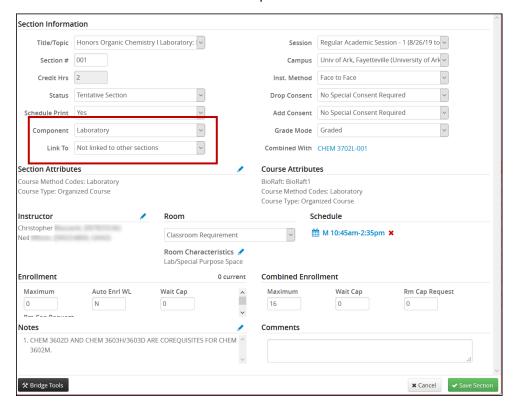


To link drill, laboratory and/or supplemental instruction sections not associated to specific lecture classes, select the drill, lab or supplemental instruction.

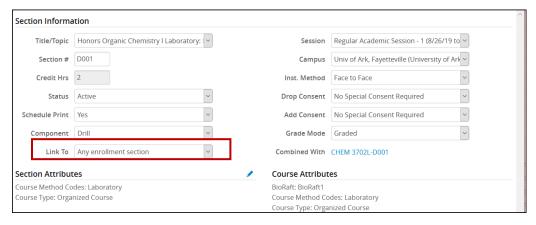


Double click on the class to select.

Select Not linked to other sections from the drop-down menu in the Link To field.



Select Any enrollment section from the drop-down menu in the Link To field.



#### Click Save Selection.

In depth documentation is available for these topics:

- Selecting or Creating a Meeting Pattern, including multiple meeting patterns
- Adding an Instructor
- Assigning a Room with multiple meeting patterns
- Adding a Special Purpose Room
- Scheduling Min-Session Classes